

Energy Savings Agreement

Customer Name		Primary Phone	
Address		City	State ZIP
Email Address		Alt Phone 1	Alt Phone 2
Equipment Location	Filter Client? <input type="checkbox"/> Yes <input type="checkbox"/> No	Sizes	

Equipment	Manufacturer	Model Number	Serial Number	Age

YOUR BENEFITS	SERVICES YOU RECEIVE	
<ul style="list-style-type: none"> • Maximum Discount Pricing on All Repairs and Service • Priority Service Status • No Overtime Labor Charges • Automatic Notification of Service Visits • 15% Discount on Parts • Peace of Mind • Extended Equipment Life • Automatic Renewal • Ability to Make Informed Decisions 	<ul style="list-style-type: none"> • Check Filters • Check Auxiliary Heat • Check Condensation Drain / Pump • Check Defrost Control • Check Electrical Connections • Check Indoor and Outdoor Coils • Check Evaporator Coil • Clean Condenser Coil as Needed • Check Heat Exchanger • Check Motors • Check for Proper Venting • Check Refrigerant Level / Lines • Check for Refrigerant Leaks 	<ul style="list-style-type: none"> • Check System Operation • Check Thermostat • Check Operating Temperatures • Clean Burners • Inspect Air Duct System • Check Amperage Draw • Test Starting Capabilities • Necessary Adjustments • Clean and Calibrate Controls • Make Necessary Recommendations • Written Equipment Condition Report • Oil and Grease as Needed • Check Safety Controls

TERMS OF AGREEMENT	METHOD OF PAYMENT
<p>Check Type(s): <input type="checkbox"/> Cooling <input type="checkbox"/> Heating</p> <p><input type="checkbox"/> Electrostatic Air Cleaner <input type="checkbox"/> Electronic Air Cleaner</p> <p><input type="checkbox"/> Humidifier <input type="checkbox"/> UV Lights</p> <p><input type="checkbox"/> _____</p> <p>Number of Visits Per Year: _____</p> <p>Starting Month: _____</p>	<p>ENERGY SAVINGS AGREEMENT INVESTMENT \$ _____ <input type="checkbox"/> per month <input type="checkbox"/> per year</p> <p><input type="checkbox"/> Recurring Monthly Billing</p> <p><input type="checkbox"/> Cash <input type="checkbox"/> Check # _____</p> <p><input type="checkbox"/> Credit Card # _____ CVC#: _____</p> <p>Exp Date: ____ / ____ Name on Card: _____</p>

Any cost of repair maintenance required as a result of vandalism, misuse, acts of war, terrorism, riots, acts of God (including lightning, or casualty, such as fire or flood) is excluded. Any consequential damages as a result of maintenance or repair, or the necessity thereof including, but not limited to, damage due to overflow of water, mildew, fire, freezing of pipes, shall be excluded from this agreement and shall not be the responsibility of contractor unless due to contractor negligence or willful act of omission.

Customer _____ Date _____

Service Representative _____ Date _____